



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

March 23, 2026

To Whom It May Concern:

Company Name: **DAIKOKU DENKI CO., LTD.**
 Representative: President and Representative Director Masakatsu Kayamori
 (Code: 6430, Prime Market of the Tokyo Stock Exchange / Premier Market of the Nagoya Stock Exchange)
 Contact: Representative Senior Managing Director; Toshifumi Oonari
 General Manager, Corporate Management Division
 (TEL: +81-52-581-7111)

Notice Regarding Revision to Earnings Forecast

DAIKOKU DENKI CO., LTD. (the “Company”) hereby announces that it has revised its full-year earnings forecast, originally disclosed on November 14, 2025, based on recent performance trends and other relevant factors, as follows.

1. Revision of Earnings Forecasts

Revision of Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	million yen 51,000	million yen 7,500	million yen 7,500	million yen 4,700	yen 323.40
Revised forecast (B)	54,000	9,000	9,100	5,700	392.21
Net change (B-A)	3,000	1,500	1,600	1,000	–
Rate of change (%)	5.9	20.0	21.3	21.3	–
(For reference) Full-year results for the previous fiscal year (Fiscal Year Ending March 2025)	57,492	12,242	12,231	7,727	526.84

(Note) Regarding gains and losses related to real estate leasing, the presentation method has been changed from non-operating income and expenses to net sales and cost of sales. Therefore, the figures for the fiscal year ended March 2025 reflect the application of this revised presentation method on a retrospective basis.

Reason for Revision

With respect to the consolidated full-year earnings forecast for the fiscal year ending March 2026, amid faster-than-expected market-wide adoption of Smart Pachinko machines, the Company’s card unit “VEGASIA” has gained support from pachinko hall operators, and its sales have remained strong.

In addition, following favorable responses after the exhibition, the Company’s new products — “BiGMO XCEL” and “TJ-01” — as well as semi-new products — “REVOLA II” and “DUALINA” — have achieved solid sales. Furthermore, sales of the Smart Pachislot title “Classroom of the Elite,” developed by a group company of the Company, DAXEL INC., and the Company’s proprietary game title “Tokyo Xtreme Racer” developed by Genki Co., Ltd., have also contributed to the Company’s performance during the current fiscal year.

(Notes on Earnings Forecasts)

The earnings forecasts are based on information available as of the date of this announcement, and actual results may differ from the forecast figures due to various factors.

End