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February 12, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: DAIKOKU DENKI CO., LTD.

Listing: Tokyo Stock Exchange, Nagoya Stock Exchange

Securities code: 6430

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President and Representative Director

Representative Senior Managing Director; General Manager,
Corporate Management Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	45,618	(5.0)	9,940	(16.1)	10,020	(15.5)	6,775	(16.5)
December 31, 2024	48,032	-	11,842	-	11,857	1.1	8,116	(0.7)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 6,783 million [(16.3)%]
For the nine months ended December 31, 2024: ¥ 8,103 million [(0.9)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	465.96	-
December 31, 2024	551.25	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	62,778	50,641	80.7
March 31, 2025	57,266	45,287	79.1

Reference: Equity

As of December 31, 2025: ¥ 50,641 million

As of March 31, 2025: ¥ 45,287 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	40.00	-	80.00	120.00
Fiscal year ending March 31, 2026	-	30.00	-		
Fiscal year ending March 31, 2026 (Forecast)				70.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	51,000	(11.3)	7,500	(38.7)	7,500	(38.7)	4,700	(39.2)	323.40

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	14,818,175 shares
As of March 31, 2025	14,797,232 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	258,353 shares
As of March 31, 2025	314,879 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	14,542,019 shares
Nine months ended December 31, 2024	14,723,971 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

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1. Qualitative Information on Financial Results for the Period Under Review

(1) Explanation of operating results

During the nine months ended December 31, 2025, although the Japanese economy continued on the path of a gradual recovery thanks to the improvements in the employment and income environment, as well as the effects of various policy measures, the outlook remains uncertain owing to factors, including the impact of U.S. trading policy and continued price increases.

In the pachinko industry, in which our Group operates, it has been three years since the introduction of smart games machines. Regarding the introduction of smart games machines as of the end of the period under review, Smart Pachislot machines accounted for 59.2% of all pachislot machines installed (up 2.9 percentage points from the end of the first half), and Smart Pachinko machines accounted for 27.0% of all pachinko machines installed (up 3.7 percentage points from the end of the first half) (based on our DK-SIS data).

Next, the average utilization status of games machines during the period from October to December 2025 was 99.5% compared to the same period of the previous year. In terms of utilization status by machine type, pachislot machines and pachinko machines stood at 100.9% and 98.4%, respectively, compared to the same period of the previous year. The utilization status of pachinko machines in the month of December alone was 100.0% compared to the same period of the previous year, partly due to the introduction in December of Smart Pachinko machines, which were strongly supported by pachinko fans (based on our DK-SIS data). Also, with regard to the average utilization status of smart games machines during the same period, Smart Pachislot machines were utilized at a rate of 121.9% relative to non-smart AT type machines while Smart Pachinko machines were utilized at a rate of 108.3% relative to non-Smart Pachinko machines (conventional machines). Smart games machines thus relatively outperformed other machines in both the pachinko and pachislot categories (based on our DK-SIS data).

We expect the installation rate of smart games machines to continue to increase as they gain support from pachinko fans. In line with this growth, demand for capital investment to accommodate the introduction and operation of smart games machines in pachinko halls is expected to remain strong.

In this market environment, in the Information Systems Business, we have worked to expand sales of the VEGASIA card unit in order to meet the demand for capital investment arising from the shift to smart games machines.

In addition, we have also made efforts to increase sales of (1) “BiGMO XCEL,” a terminal with an industry-leading 21.5 inch vertical LCD screen and (2) “TJ-01,” a compactly designed self-service terminal combining checkout and POS (prize exchange) machines and expand introduction of (3) “SITE SEVEN FAN+,” an AI-driven marketing support service. These three are new products we announced at the exhibitions we held in the first quarter. Furthermore, in order to respond to changes in the market due to the introduction of smart games machines, we are aiming to further expand the MIRAIGATE service. To this end, we are actively promoting the spread of the cloud-based chain store management system, ClarisLink, and the Market-SIS commercial area analysis service, which provides valuable information on the state of customer attraction in surrounding areas. The Raku Replacement Operation Option is another key product that contributes to operational efficiency, completing the complicated work involved in replacing models in a short time.

In the Amusement Business, following the market introduction by our group company DAXEL INC. in May 2025 of “Classroom of the Elite,” the new Smart Pachislot machine, as a starting point, we have been proceeding with the development of the next model. We are also making efforts to strengthen our planning and development framework for pachislot machines with the goal of gaining and expanding our market share in the medium term. In addition, Genki Co., Ltd. announced the decision to launch a PlayStation 5 version of its proprietary game title, “Tokyo Xtreme Racer,” and we will work toward increasing profit in the gaming field as well.

As a result, the performance for the nine months ended December 31, 2025 recorded net sales of ¥45,618 million (down 5.0% year on year) and an operating profit of ¥9,940 million (down 16.1% year on year). We achieved an ordinary profit of ¥10,020 million (down 15.5% year on year), with a profit attributable to owners of parent of ¥6,775 million (down 16.5% year on year).

The results by segment are as follows:

(Information Systems Business)

In terms of business during the nine months ended December 31, 2025, pachinko hall operators continued to demonstrate consistent demand for capital investment associated with the introduction of smart games machines.

In this market environment, sales of products for pachinko halls, etc. decreased year on year as special procurement demand for

new card units in response to the circulation of new banknotes had subsided. On the other hand, the sales volume of the VEGASIA card unit increased year on year, and sales of new products, including BiGMO XCEL, TJ-01, and information-disclosure-related products, remained strong.

Sales of services increased year on year due to steady performance in major services and an increase in the number of member stores using the MIRAIGATE service in response to market changes with the launch of smart games machines.

As a result, the business recorded net sales of ¥39,077 million (down 12.7% year on year) and a segment profit of ¥10,633 million (down 21.5% year on year).

(Amusement Business)

During the nine months ended December 31, 2025, sales of display and control units for pachinko game machines decreased year on year. However, sales of “Classroom of the Elite,” a Smart Pachislot machine developed in the first quarter by DAXEL INC., and “Tokyo Xtreme Racer,” a proprietary game title developed by Genki Co., Ltd. were strong. Accordingly, the business achieved higher sales than in the same period of the previous fiscal year.

As a result, the business recorded net sales of ¥5,149 million (up 84.7% year on year) and a segment profit of ¥1,114 million (compared with a segment profit of ¥34 million in the same period of the previous fiscal year).

(Other Business)

In the other business segment, net sales reached ¥1,436 million (up 169.4% year on year), while segment profit was ¥45 million (compared with a segment loss of ¥105 million in the same period of the previous fiscal year).

(Million yen)					
		For the nine months ended December 31, 2024	For the nine months ended December 31, 2025	Change	Change (%)
Net sales		48,032	45,618	(2,413)	(5.0)
	Information Systems Business	44,738	39,077	(5,661)	(12.7)
	Amusement Business	2,787	5,149	2,361	84.7
	Other	533	1,436	903	169.4
Operating profit		11,842	9,940	(1,901)	(16.1)
Ordinary profit		11,857	10,020	(1,836)	(15.5)
Profit attributable to owners of parent		8,116	6,775	(1,340)	(16.5)

(Note) Intersegment transactions are included in the amounts in the results by segment.

(2) Explanation of the financial position

As of December 31, 2025, total assets decreased in inventories and increased in trade receivables, primarily due to the strong performance during the period under review compared with the fourth quarter of the previous fiscal year. As a result, total assets amounted to ¥62,778 million, up ¥5,511 million from the end of the previous fiscal year.

As of December 31, 2025, liabilities increased in trade payables due to higher purchases of products in the Information Systems Business during the period under review compared with the fourth quarter of the previous fiscal year. As a result, total liabilities increased by ¥157 million compared to the end of the previous fiscal year to ¥12,136 million.

Despite dividend payments, etc., net assets as of December 31, 2025 increased ¥5,354 million from the end of previous fiscal year to ¥50,641 million due to recording of profit attributable to owners of parent. The capital adequacy ratio was 80.7%, up 1.6 percentage points from the end of the previous fiscal year.

(3) Explanation of future prospects information including consolidated earnings forecasts

The consolidated earnings forecast for the fiscal year ending March 31, 2026 remains unchanged from the “Notice Regarding Revision of Earnings Forecast” announced on November 14, 2025.

Should the necessity arise to revise the earnings forecasts in the future, we will duly disclose the relevant information in a timely manner.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	16,960,449	18,553,803
Notes and accounts receivable - trade, and contract assets	4,162,056	10,316,582
Electronically recorded monetary claims - operating	3,220,853	3,638,036
Merchandise and finished goods	10,670,773	8,368,721
Work in process	33,541	14,467
Raw materials and supplies	570,549	332,980
Other	780,616	1,161,212
Allowance for doubtful accounts	(275,881)	(192,349)
Total current assets	36,122,959	42,193,456
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,898,640	4,702,865
Land	6,232,980	6,614,197
Other, net	886,106	760,956
Total property, plant and equipment	12,017,727	12,078,020
Intangible assets		
Software	3,714,756	4,132,564
Goodwill	1,072,257	969,694
Other	70,332	69,814
Total intangible assets	4,857,345	5,172,073
Investments and other assets		
Deferred tax assets	863,420	666,232
Other	3,563,240	2,823,495
Allowance for doubtful accounts	(158,418)	(155,034)
Total investments and other assets	4,268,243	3,334,694
Total non-current assets	21,143,317	20,584,787
Total assets	57,266,276	62,778,244

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,970,627	2,450,436
Electronically recorded obligations - operating	2,025,046	3,098,926
Income taxes payable	2,104,801	1,171,046
Provision for product warranties	59,058	34,096
Provision for bonuses for directors (and other officers)	266,219	35,190
Reserve for quality assurance	558,049	167,369
Provision for share awards for employee	152,956	-
Other	3,837,682	4,006,224
Total current liabilities	10,974,440	10,963,289
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	498,270	515,270
Retirement benefit liability	295,330	417,252
Other	210,801	240,906
Total non-current liabilities	1,004,402	1,173,430
Total liabilities	11,978,843	12,136,719
Net assets		
Shareholders' equity		
Share capital	700,530	723,128
Capital surplus	706,538	729,136
Retained earnings	44,557,149	49,704,941
Treasury shares	(851,463)	(698,277)
Total shareholders' equity	45,112,755	50,458,928
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,612	24,440
Remeasurements of defined benefit plans	167,969	157,989
Total accumulated other comprehensive income	174,581	182,430
Non-controlling interests	94	166
Total net assets	45,287,432	50,641,524
Total liabilities and net assets	57,266,276	62,778,244

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	48,032,399	45,618,701
Cost of sales	25,729,819	24,965,162
Gross profit	22,302,580	20,653,539
Selling, general and administrative expenses	10,460,317	10,713,225
Operating profit	11,842,262	9,940,314
Non-operating income		
Interest income	1,455	11,863
Dividend income	7,340	28,387
Other	47,104	70,360
Total non-operating income	55,900	110,612
Non-operating expenses		
Interest expenses	524	2,013
Foreign exchange losses	3,459	20,136
Commission for purchase of treasury shares	22,428	-
Other	14,153	7,799
Total non-operating expenses	40,565	29,949
Ordinary profit	11,857,598	10,020,976
Extraordinary income		
Gain on sale of non-current assets	3,498	357
Gain on sale of investment securities	1,551	-
Total extraordinary income	5,050	357
Extraordinary losses		
Loss on sale of non-current assets	7,062	-
Loss on retirement of non-current assets	2,238	209
Impairment losses	1,080	7,096
Loss on valuation of investment securities	50,488	28,288
Other	2,409	-
Total extraordinary losses	63,278	35,595
Profit before income taxes	11,799,369	9,985,738
Income taxes - current	3,868,917	3,007,996
Income taxes - deferred	(186,159)	201,712
Total income taxes	3,682,758	3,209,708
Profit	8,116,611	6,776,029
Profit attributable to non-controlling interests	29	54
Profit attributable to owners of parent	8,116,582	6,775,974

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	8,116,611	6,776,029
Other comprehensive income		
Valuation difference on available-for-sale securities	(9,260)	17,827
Remeasurements of defined benefit plans, net of tax	(3,736)	(9,979)
Total other comprehensive income	(12,997)	7,847
Comprehensive income	8,103,614	6,783,877
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,103,555	6,783,823
Comprehensive income attributable to non-controlling interests	59	54

(3) Notes to Quarterly Consolidated Financial Statements

(Notes to going concern assumptions)

Not applicable.

(Notes on significant changes in the amount of shareholders' equity)

Not applicable.

(Changes in presentation method)

At the Ordinary General Meeting of Shareholders held in June 2025, we amended the Articles of Incorporation to position our real estate leasing business as a key business of the Company. In recognition of the fact that real estate lease revenue is a stable source of profit, and that the relevant department must appropriately manage its profitability, we have made changes to the presentation method to more accurately reflect the reality of our business.

In the consolidated balance sheet for the fiscal year ended March 31, 2025, ¥832,746 thousand previously presented as investment property under investments and other assets are now presented as ¥327,466 thousand in buildings and structures, ¥492,987 thousand in land, and ¥12,292 thousand in other, all under property, plant and equipment.

In addition, the Company has previously recorded real estate lease revenue and real estate lease expenses as non-operating income and non-operating expenses. However, from the beginning of the first quarter of the fiscal year under review, these items are now recorded as net sales and cost of sales, respectively.

As a result, in the consolidated statement of income for the nine months ended December 31, 2024, ¥56,748 thousand previously presented as rental income from real estate under non-operating income and ¥34,381 thousand previously presented as rental expenses on real estate under non-operating expenses are now presented as net sales and cost of sales, respectively.

(Segment information, etc.)

[Segment information]

I. Nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

1. Amounts of net sales and profit or losses by reportable segment

(Thousand yen)

	Reportable segments			Other (Note 1)	Total	Adjustments (Note 2)	Amount stated in quarterly consolidated statement of income (Note 3)
	Information Systems Business	Amusement Business	Total				
Net sales							
Sales to external customers	44,738,986	2,760,138	47,499,124	533,275	48,032,399	-	48,032,399
Intersegment sales or transfers	-	27,636	27,636	-	27,636	(27,636)	-
Total	44,738,986	2,787,774	47,526,760	533,275	48,060,036	(27,636)	48,032,399
Segment profit (losses)	13,551,884	34,495	13,586,380	(105,531)	13,480,848	(1,638,586)	11,842,262

(Notes)

1. "Other" refers to a business segment category that is not included in the reportable segments.
2. The adjustments of segment profit (losses) of ¥(1,638,586 thousand) include the elimination of intersegment transactions of ¥9,204 thousand and corporate expenses unallocated to reportable segments of ¥(1,647,790 thousand). Unallocated corporate expenses mostly include general and administrative expenses which are not attributable to any reportable segments.
3. Segment profit (losses) is adjusted to operating profit recorded in the quarterly consolidated statement of income.

2. Changes in reportable segments

From the nine months ended December 31, 2024, the Company has newly added Hakone Glass Forest Resorts Co., Ltd., which was newly established, and has included NISHIMOTO INDUSTRY CO., LTD., LILIUM CO., LTD., Stadd Inc., and LOGON SYSTEM CO., LTD., acquired through share purchases, within the scope of consolidation. Accordingly, a new business segment not previously included in the reportable segments, "Other," has been added.

3. Impairment losses of non-current assets or goodwill by reportable segment

In the Amusement Business segment, the carrying amount of business assets of consolidated subsidiaries is reduced to the

recoverable amount after reviewing the recoverability of future cash flows.

Impairment losses of ¥1,080 thousand are recorded for the nine months ended December 31, 2024.

II. Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

1. Amounts of net sales and profit or losses by reportable segment

	Reportable segments			Other (Note 1)	Total	Adjustments (Note 2)	Amount stated in quarterly consolidated statement of income (Note 3)
	Information Systems Business	Amusement Business	Total				
Net sales							
Sales to external customers	39,074,143	5,118,181	44,192,324	1,426,377	45,618,701	-	45,618,701
Intersegment sales or transfers	2,882	30,979	33,861	10,026	43,888	(43,888)	-
Total	39,077,025	5,149,160	44,226,185	1,436,403	45,662,589	(43,888)	45,618,701
Segment profit	10,633,347	1,114,035	11,747,383	45,286	11,792,670	(1,852,356)	9,940,314

(Notes)

- “Other” refers to a business segment category that is not included in the reportable segments.
- The adjustments of segment profit of ¥(1,852,356 thousand) include the elimination of intersegment transactions of ¥(4,671 thousand) and corporate expenses unallocated to reportable segments of ¥(1,847,685 thousand). Unallocated corporate expenses mostly include general and administrative expenses which are not attributable to any reportable segments.
- Segment profit (losses) is adjusted to operating profit recorded in the quarterly consolidated statement of income.

2. Changes in reportable segments

As stated in “2. Quarterly Consolidated Financial Statements and Primary Notes, (3) Notes to Quarterly Consolidated Financial Statements (Changes in presentation method),” the Company has previously recorded real estate lease revenue and real estate lease expenses as non-operating income and non-operating expenses, however, from the beginning of the first quarter of the fiscal year under review, these items are now recorded as net sales and cost of sales, respectively, and are presented in the “Other” segment.

In line with such change, segment information for the nine months ended December 31, 2024 has been prepared using the changed accounting method.

3. Impairment losses of non-current assets or goodwill by reportable segment

In the Amusement Business segment, the carrying amount of business assets of consolidated subsidiaries is reduced to the recoverable amount after reviewing the recoverability of future cash flows.

Impairment losses of ¥7,096 thousand are recorded for the nine months ended December 31, 2025.

(Notes on statement of cash flows)

The quarterly consolidated statement of cash flows for the nine months ended December 31, 2025 is not prepared. The amounts of depreciation (including amortization of intangible assets, except goodwill) and amortization of goodwill for the nine months ended December 31 are as follows:

	For the nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024)	For the nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025)
Depreciation	1,140,144 thousand yen	1,219,197 thousand yen
Amortization of goodwill	122,443 thousand yen	120,020 thousand yen

(Business combinations, etc.)

(Succession of business through a company split (absorption-type company split))

(1) Overview of business combination

Hakone Glass Forest Resorts Co., Ltd., a consolidated subsidiary of the Company, has acquired the cultural business operated by UKAI Co., Ltd. through an absorption-type company split in accordance with the Companies Act.

1) Name of the splitting company and description of the acquired business

Name of the splitting company: UKAI Co., Ltd.
Description of the acquired business: Operation of the Hakone Venetian Glass Museum business

2) Main reasons for the business combination

The Hakone Venetian Glass Museum acquired through this absorption-type company split is Japan's first museum specializing in Venetian glass, and has strong visitor appeal and unique characteristics. It is regarded as an important regional resource in the fields of tourism, culture, and entertainment.

The Group has positioned the "expansion of business domains" as a key growth strategy in its current Medium-term Management Plan, and this business combination is one such initiative. We aim to build a sustainable revenue foundation by expanding our tourism and cultural businesses. We decided to acquire the business as we believe that, by utilizing the Group's management resources and expertise, we can increase the value of the facility and further strengthen its profitability, while also contributing to the preservation and revitalization of local culture.

3) Date of the business combination

October 1, 2025

4) Legal form of the business combination

An absorption-type company split in which Hakone Glass Forest Resorts Co., Ltd., a consolidated subsidiary of the Company, is the successor company and UKAI Co., Ltd. is the splitting company.

5) Name of the combined entity after the business combination

There is no change to the name of the entity after the business combination.

6) Primary basis for determining the acquiring company

This determination is based on the fact that Hakone Glass Forest Resorts Co., Ltd., a consolidated subsidiary of the Company, acquired the relevant business in exchange for cash consideration.

(2) Period of the acquired company's financial results included in the consolidated financial statements

From October 1, 2025 to December 31, 2025

(3) Acquisition cost of the acquired company and breakdown by type of consideration

Consideration for acquisition:	Cash	200 million yen
Total acquisition cost:		200 million yen

(4) Details and amounts of major acquisition-related costs

Not applicable.

(5) Amount of goodwill, reason for recognition, amortization method and amortization period

1) Amount of goodwill

17 million yen

2) Reason for recognition

Primarily recognized by excess earnings expected from future business development

3) Amortization method and period of goodwill

Straight-line method over a period of 5 years

(6) Amount of assets and liabilities assumed on the date of the business combination and principal details

Current assets	328 million yen
Non-current assets	73 million yen
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Total assets	402 million yen
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Current liabilities	11 million yen
Non-current liabilities	208 million yen
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Total liabilities	219 million yen
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(7) Estimated impact on the consolidated statements of income for the fiscal year under review, assuming the business combination was completed on the first day of the fiscal year, and the method of calculation thereof

Not stated as it is difficult to calculate an approximate amount for the fiscal year under review.

(Revenue recognition)

Breakdown of revenue from contracts with customers

Nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(Thousand yen)

	Reportable segments			Other (Note 1)	Total
	Information Systems Business	Amusement Business	Total		
Products etc. for pachinko halls	39,628,404	-	39,628,404	-	39,628,404
Services	5,110,582	-	5,110,582	-	5,110,582
Display/control units, etc. for games machine manufacturers	-	1,229,387	1,229,387	-	1,229,387
Parts/other	-	1,530,751	1,530,751	-	1,530,751
Other	-	-	-	408,975	408,975
Revenue from contracts with customers	44,738,986	2,760,138	47,499,124	408,975	47,908,099
Other revenue (Note 2)	-	-	-	124,300	124,300
Sales to external customers	44,738,986	2,760,138	47,499,124	533,275	48,032,399

(Notes) 1. "Other" refers to a business segment category that is not included in the reportable segments.

2. "Other revenue" represents rental income and the like according to the Accounting Standard for Lease Transactions.

Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(Thousand yen)

	Reportable segments			Other (Note 1)	Total
	Information Systems Business	Amusement Business	Total		
Products etc. for pachinko halls	33,742,237	-	33,742,237	-	33,742,237
Services	5,331,905	-	5,331,905	-	5,331,905
Display/control units, etc. for games machine manufacturers	-	3,725,484	3,725,484	-	3,725,484
Parts/other	-	1,392,697	1,392,697	-	1,392,697
Other	-	-	-	1,268,930	1,268,930
Revenue from contracts with customers	39,074,143	5,118,181	44,192,324	1,268,930	45,461,254
Other revenue (Note 2)	-	-	-	157,447	157,447
Sales to external customers	39,074,143	5,118,181	44,192,324	1,426,377	45,618,701

(Notes) 1. "Other" refers to a business segment category that is not included in the reportable segments.

2. "Other revenue" represents rental income and the like according to the Accounting Standard for Lease Transactions

(Significant subsequent events)

Not applicable.