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August 8, 2025

To Whom It May Concern

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 (Code: 6430, Prime Market of the Tokyo Stock Exchange / Premier Market of the Nagoya Stock Exchange)
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Notice Regarding Revision of Earnings Forecast

The Company hereby announces that we have revised our full-year earnings forecast, originally disclosed on May 15, 2025, based on recent performance trends and other relevant factors, as follows.

The details are as follows.

1. Revision of Earnings Forecasts

Revision of Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	million yen 44,000	million yen 5,300	million yen 5,300	million yen 3,500	yen 241.67
Revised forecast (B)	48,500	5,300	5,300	3,500	241.67
Net change (B-A)	4,500	0	0	0	—
Rate of change (%)	10.2	0	0	0	—
(For reference) Full-year results for the previous fiscal year (Fiscal Year ending March 2025)	57,415	12,212	12,231	7,727	526.84

[Reason for revision]

As for the consolidated full-year earnings forecast for the fiscal year ending March 2026, we have revised our previous forecast as described above. This is due to the fact that, since the first quarter, sales of Smart Pachinko machines exceeded expectations, leading to an increase in the number of “VEGASIA” units sold; in addition, reflecting strong responses following the exhibition, sales forecasts for new products such as “BiGMO XCEL” and “TJ-01”, as well as semi-new products like “REVOLAI” and “DUALINA”, were revised upward. Furthermore, the Smart Pachislot machine “Welcome to the Classroom of the Elite” recorded strong sales, resulting in a forecast that is now expected to exceed the previous projection.

Operating income, Ordinary income, and Profit attributable to owners of parent are currently under review. If it is determined that a revision is necessary based on future business performance, we will disclose this information promptly.

(Notes on earnings forecasts)

Earnings forecasts are based on information available at the time of preparation, and actual results may differ from forecast figures due to various factors in the future.

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